



September 2023

# CORPORATE PRESENTATION

TSXV:PXI | OTC:PNXPF | Frankfurt: P6U1





# Forward Looking Statement

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Planet Ventures (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).



# About Planet Ventures



**PLANET VENTURES** is a public investment issuer that invests in multiple sectors including natural resources, e-gaming, energy and artificial intelligence.

As an investment issuer, we:

- Look to capitalize on market and industry trends that can create **substantial value** for our shareholders
- Look for opportunities all over the globe where we can leverage our knowledge, expertise, and experience to deliver **substantial growth** for our companies and our investors

**The company's strategy is focused on investing in multiple companies across a variety of sectors across North America.**



# Our Investments



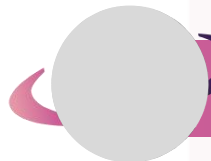


# Board and Management



**Desmond Balakrishnan**  
Executive Director

Desmond Balakrishnan is a partner at McMillan LLP. is an experienced capital markets and securities lawyer with extensive experience advising clients in the cannabis, gaming, entertainment, hospitality, and food, beverage and agribusiness sectors. He is one of the leading lawyers in Canada in cannabis and gaming law and is recognized in numerous legal directories for his work in these industries. With a broad scope of expertise, Desmond advises on private equity investments, public offerings, mergers and acquisitions, and listed company maintenance. He is the national leader of McMillan's Cannabis and Gaming groups.



**Etienne Moshevich**  
Chief Executive Officer

Mr. Moshevich brings over a decade of leadership and capital markets experience, in both the public and private sectors, to the Company.



# Board and Management



**Christopher Cooper**  
CFO and Director

Mr. Cooper has been a director of the Company since January 26, 2016. Mr. Cooper has extensive experience in senior management of both public and private companies. He has founded several resource companies internationally, as well as, domestically. Mr. Cooper received his Bachelor of Business Administration from Hofstra University in Hempstead, NY and his Masters of Business Administration from Dowling College in Oakdale, NY.



**Craig Loverock**  
Director

Mr. Loverock has been a director of the Company since February 10, 2022. Mr. Loverock has over 25 years of experience in accounting and finance roles in Canada, the United States and England. Mr. Loverock has been the Chief Financial Officer and Corporate Secretary of Contagious Gaming Inc. since November 30, 2015 and currently serves as the Chief Financial Officer of Sproutly Canada, Inc.. Mr. Loverock currently serves on the board of directors and as Chair of the audit committee of Workspport Inc. and serves on the board of directors of 1st Eleven Limited.

Mr. Loverock received his Bachelors of Commerce (Honours) from Carleton University in Ottawa, Ontario and is a member of the Ontario Institute of Chartered Accountants.



# Capital Structure

Share Outstanding	110,625,672
Options	<i>150,000 @ \$0.75</i> with expiry date Aug 1, 2023 <i>300,000 @ \$0.50</i> with expiry date Feb 6, 2024 <i>100,000 @ \$0.50</i> with expiry date Feb 6, 2025 <i>2,335,000 @ \$0.50</i> with expiry date Nov 16, 2025
Warrants	<i>4,806,350 @ \$0.25</i> with expiry date Nov 16, 2023 <i>4,057,000 @ \$0.30</i> with expiry date Apr 22, 2024



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